

**Quality Measures and
Treatment Guides
for Carpal Tunnel Syndrome**

George Balfour, M.D.

**In the fall of 2011 the CHSWC
released a study from the Rand
Corporation on Quality
Measures in the Diagnosis and
Treatment of Carpal Tunnel
Syndrome.**

It appears that the goal of this study and similar guides is to bring consistency and predictability to our treatment of Carpal Tunnel Syndrome

Given the tendency of the Utilization Review programs to misuse, misinterpret, and incorrectly apply such studies and guides, it is in our best interest to proactively inform, apply and use these materials to facilitate our care and services .

What is this Rand study all about ?

- The study was paid for by the CHSWC, a state agency, and by Zenith Insurance

**The Study Claims to
Address.....**

**“Quality-of-Care
Measures for Carpal Tunnel
Syndrome”**

**But I suspect the real goal
from this quote.**

**“Payers, particularly workers’
compensation
payers, could use the algorithm
and measures as a guideline for
when to authorize
surgery.”**

The algorithm and measures mentioned are from the Rand study

**The Rand study is trying to
make the case that we work-up
our patients inadequately and
operate on too many wrong
patients**

**The Rand study
found 78 different quality
measures to look at.**

**How will this be used by
Utilization Review?**

My goal today is....

-To introduce this and other carpal tunnel treatment guides to you.

-To show you how to use them in your favor .

-To show you how to improve your quality of care and facilitate your treatment requests

Rand Study Methods

1) Modified “Delphi” process

which means a panel of appointed experts

+A literature search

2) Wrote a algorithm

3)“Tested” the algorithm against a

tiny series of Kaiser/ state fund patients

The Test Population

- 50 Kaiser / state fund patients

Rand study

- Provides a algorithm for use of physicians and payers (read UR)
- Argues that there are efficiencies to be made from better care and better standards (read more denials.)

The Rand Algorithm

Surgery indicated	9 situations
Surgery optional	15 situations
Surgery inappropriate	19 situations

The Rand Algorithm

Surgery indicated 9 situations

Surgery optional 15 situations

Surgery inappropriate 19 situations

Is the goal of this study to reduce surgery?

I have taken 4 guides:

1) ACOEM

2) AAOS

3) ODG (guides)

4) RAND study

I have done a meta analysis, and created a composite of common elements. If you apply every element of this composite you should be able to argue that you have meet all of the accepted standards and there should be no reason for an UR physician to disagree with you recommendations.

Some Guide Comparisons

AAOS	Committee volunteer physicians	163 pages
ACOEM	Physicians + paid researchers	288 pages
ODG 's	Work Loss Data Ins private for profit comp	43 pages
RAND	Report Company	320 pages

If you prefer the full reports

I have a link on the bottom of my hand out that will take you to all of this material in the long version

Or if you prefer

-I have created a composite of these 4 guides.

-I reduced it to a brief check list.

-It is in your hand out.

**The carriers argue that each CTS
case costs them about
\$ 12k and about \$85k in lost
wages.**

-

The AAOS Guides

in 2005

16440 cases of CTS involved lost time from work

1/2 lost more than 31 days from work

The diagnosis of CTS has the highest median number of days from work

**Is it any wonder they want to
decrease the amount of surgery
being done?**

All 4 of the guides advise

- 1) Take a complete history
- 2) Do a complete physical examination
- 3) Do or document non operative care
- 4) Address and document exclusion of non CTS diagnosis.
- 5) Include all of the accepted/ required diagnostic studies.
- 6) Attach to all surgery requests a summary of everything above for the reviewer.

**A WORK SHEET FOR
REQUESTING SERVICES IN
THE TREATMENT OF
CARPAL TUNNEL
SYNDROME**

COMPLAINTS

- 1) Median nerve distribution of complaints
 - a) Duration
 - b) Numbness y/n more or less than pain
 - c) Night awakening y/n # times/night
shakes Hand +/-
 - d) Sleep deprived +/- falls asleep at wheel,
work +/-
 - e) History of dropping things +/-
 - f) Response to vibratory tools
 - g) Nature , duration , frequency of employment.

Additional History

a) Trauma

b) Past Medical hx

Rheumatoid Arthritis, Diabetes ,
Hypothyroidism Pregnancy, Renal Disease,

c) Vascular shunt

d) Height and weight

Studies that were already done at time of first presentation

a) Prior care and extent

b) Emg + /-

c) Semmes Weinstein +/-

d) Hand diagram

e) X rays neck, shoulder, elbow, wrist

f) Basic lab studies

If they have not been done, do them all!

Non median nerve symptoms and findings

- a) Cranial nerves and balance tests done +/-
- b) C spine physical exam done +/- neg pos equivocal
- c) Cervical spine tests c spine x ray +/-
- d) Thoracic outlet exam done +/- negative positive equivocal
- e) Shoulder exam done +/- negative positive equivocal
- f) Ulnar nerve exam done +/- negative positive equivocal
- g) Prior surgical scars hand, wrist, forearm, elbow, neck
- h) Cmc joint of Thumb examination +/-

Carpal tunnel physical exam

- a) Tinel's at wrist +/-
- b) Phalen's test +/-
- c) Response to compression at wrist +/-
Durkan's test
- d) Thenar muscle strength/ atrophy +/-
- e) Measure of sensation distribution, +/-
hand diagram, +/- two point. +/-

Emg/Nc

Report should include a mention of skin temperature/ warming by tester

Conservative care

a) Bracing +/- how long

Night bracing +/- how long

b) Oral medication how long ,

c) Injected steroids #times

response. +/-

d) Physical therapy y/n

Aerobic exercises, y/n

Breaks from computer use. y/n

Stretching exercises. y/n

Response.

The severity of the carpal tunnel syndrome should be noted as mild, moderate , or severe.

A severe case is likely to have an incomplete response.

Remember

The most common cause of treatment failure is the wrong diagnosis.

The money saved by not operating on the wrong patient will make the insurance happy

.....At lease for this quarter.