

EDD

State Disability Evaluations: Role for Orthopaedic Surgeons and SDI Online



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Medical Director
18 April 2013

Overview

- * SDI Basics
- * Legal Basis
- * IME definition and logistics
- * IME Provider Applications and Agreements
- * SDI Online
 - * Sign up
 - * Use

What is SDI?

- * Short-term disability insurance plan for approximately 13 million California workers
- * Employee paid
- * Waiting period of only seven days
- * Partial wage replacement up to approximately 55% of the highest quarter in the base period

Disability Insurance (DI) Compared to Paid Family Leave (PFL)

Disability Insurance	Paid Family Leave
Up to 52 weeks per claim	Up to six weeks per 12-months
Employee's personal illness, injury, or disability	Caring for a seriously ill family member or to bond with a new child
Not required to use vacation benefits	Employers <i>may</i> require employees to use up to two weeks of vacation
Vacation pay is not in conflict with DI	Vacation pay conflicts with PFL when employer requires employee to use
Benefits are not reportable to IRS (unless in lieu of UI)	Benefits are reportable to IRS

Disability Legal Basis

- * California Unemployment Insurance Code (CUIC)
 - * Disability=illness or injury, physical or mental which prevents performance of regular or customary work
- * California Code of Regulations Title 22

IME Legal Basis

- * Title 22 section 2627(c) -1 must be reasonable as evidenced by one of the following circumstances:
 - * Medical information from the physician does not justify length of time excused in a first claim or extension
 - * Conflicting medical evidence from different physicians
 - * Claimant's activities in conflict with reported disability
 - * Additional information is necessary to confirm disability

How is a Panelist Chosen?

- * By SDI staff from a database: IMELS
- * Clinical Specialty
- * Geographic proximity
- * Language needs
- * Subspecialty
- * Lack of complaints

IME Timing

- * Claimant mailed IME Provider's information
- * They must make appointment within seven days
- * Appointment must occur at earliest possible date
- * IME Panelist provided
 - * Identifying information
 - * ICD codes
 - * Date disability began

CA SDI IME Requirements

- * Not a consultation per Title 22
- * Differs from IME's for other agencies
- * 1) Ability to perform regular or customary work (occupational history required)
- * 2) When return to work expected

Ancillary Studies

- * Claimant asked to bring prior work which should be evaluated and noted in the record, but no separate charge done
- * New studies can only be as extensive required to determine ability to work
- * Bills for over \$200 in tests requires preapproval
- * Prices are being re-evaluated

Charges

- * Recent attempt to increase rejected at high level
- * Will try again in the future
- * Very limited IME
- * Non Board Certified \$83.30
- * Board Certified \$138.55
- * Payee Data Record (State form STD 204) required
- * Invoice form DE 2546INV

Confidentiality

- * CUIC section 2714 requires confidentiality
- * Not required to maintain a copy
- * If you do save a copy it must be separate from other records
- * Any requests for report copies should be referred to the Field Office that requested the IME

Clinical Issues Arising in IME

- * Previously undiagnosed significant medical condition
 - * Inform claimant of suspicion
 - * Ask them to seek attention from their medical provider
- * Do not treat or prescribe
- * Do not refer to another provider
- * Do not express opinions about care by others

Application & Agreement Forms

- * Private practice setting
 - * Application (DE 2546D)
 - * Agreement (DE 2546SA)
- * Clinic setting
 - * Clinic Application (DE 2546DC)
 - * Clinic Agreement (DE 2546CSA)
 - * Provider Application (DE 2546CS)

Provider Documentation

- * Current license (photocopy)
- * Current curriculum vitae
- * Current professional liability insurance proof
- * Appropriate application
 - * Private practice
 - * Clinic setting

Clinic or Private Practice Office

- * General liability insurance proof naming EDD as additional insured (this is done for no charge)
- * Workers' compensation insurance proof
- * Payee data record (State form STD 204)
- * Appropriate SDI agreement
 - * Private practice
 - * Clinic

Acceptance to Panel

- * Application, agreement and documentation evaluated by the Medical Director
- * Upon acceptance
 - * Notification sent out
 - * Information added to IMELS database

NEW! SDI Online

Newly Introduced – SDI Online

- * State Disability Insurance (SDI) Online is an electronic claim filing system, for claimants, employers, physician/practitioners, and voluntary plans.
- * Option to create an online account and submit Disability Insurance and Paid Family Leave claims information electronically.

NEW! SDI Online

SDI Online continued-

- * Physician/practitioners are able to electronically certify to their patients' disability and submit patient's medical information through this secure online site.
- * **Note:** paper forms will still be available in a new Optical Character Recognition (OCR) version which can be processed through SDI Online.



Create an SDI Online Account

Disability Insurance

- How to File a DI Claim
- DI Eligibility
- DI Program Information
- DI Benefit Amounts
- New! SDI Online

More Disability Insurance Information

Employers

- Employer Eligibility
- Employer Requirements
- Voluntary Plans
- Workers' Compensation
- SDI Online

More Employers Information

Paid Family Leave

- How to File a PFL Claim
- PFL Eligibility
- PFL Program Information
- PFL Benefit Amounts
- New! SDI Online

More Paid Family Leave Information

Physicians/Practitioners

- Basics for Physicians/Practitioners
- Becoming an Independent Medical Examiner
- Physicians/Practitioners
- Physicians/Practitioners Forms and Publications
- SDI Online

More Physicians/Practitioners Information



Important Links

- About the Program
- DI Eligibility
- PFL Eligibility
- New! SDI Online
- Forms and Publications



Language: English ▾

Contact SDI

Online

By Location

By Phone

Telephone Numbers

Automated Info System

SDI Registration Instructions

Important: You are required to have a valid e-mail address to register in SDI Online.

Welcome to State of California Employment Development Department's (EDD) State Disability Insurance (SDI) Online Registration process.

The Disability Insurance (DI) Branch of EDD provides four registration choices. Select the registration option for the type of account that you need to access the system.

CLAIMANTS

Select this option to file a DI or Paid Family Leave (PFL) claim, access your personal claim information, and view payment history. You will need to provide your Social Security Number and California Driver License or State ID Number to complete the registration. The registration system is available Monday through Friday, between 7 a.m. and 7 p.m.

[Continue to Claimant Registration](#)

PHYSICIAN/PRACTITIONERS

Select this option if you are a Physician or Practitioner who certifies DI or PFL claims for your patients. The SDI Online allows authorized Physicians and Practitioners and their designated representatives to view their patient's initial claim for benefits, submit DI and PFL claim certifications, and view their claim certification history. You will need to provide your medical license information as filed with the California Department of Consumer Affairs in order to complete registration. Physicians and Practitioners will need to first register for an account before they can designate representatives for their account.

[Continue to Physician/Practitioner Registration](#)




Security Check

*Indicates Required Field

Security Check

Snell

SOCTANI

-  Try Another
-  Vision Impaired
-  Help

This Security Check allows us to:

Ensure Restricted Access to Registration

Automated programs known as "Bots" cannot read distorted text as well as humans. The Security Check helps prevent automated programs from blocking other users from registering for accounts with the EDD.

Provide an Audio Option for Visually Impaired Customers

An audio option allows visually impaired customers to hear a set of eight (8) digits that can be entered instead of the word challenge.

*Please type both words separated by a space below:

You do not have permission to access this website if you are using an automated program.

Next

Physician/Practitioner: Terms and Conditions

Terms and Conditions

Please read through the entire Terms and Conditions before proceeding. The information you provide may be used to verify your identity with federal and/or state agencies. If "I Do Not Agree" is selected, you will not be able to establish an online account.

These Terms and Conditions, which include the Conditions of Use and Privacy Statements, govern the use of and access to: (i) this website (www.edd.ca.gov/); and (ii) the information on or provided through this website.

If you establish an online account you are responsible for maintaining the confidentiality of your username and password, and you are responsible for all activities which you authorize under your username and password. You agree to: (i) immediately notify the Employment Development Department (EDD) of any unauthorized use of your username and password or any other breach of security; and (ii) log out from your account at the end of each session.

By registering for an online account, you agree to check your account regularly and frequently for messages from the EDD. Please note that e-mails will only be used to send notifications to log in to your account or when you request to reset your username or password. No confidential claim information will be sent via e-mail.

The information submitted by any party will be used by the Employment Development Department to carry out its responsibilities under the California Unemployment Insurance Code, which may include the sharing of the information with other entities as required by law.

These Terms and Conditions may change from time to time and it is your responsibility to check for updates. The last revision date for these Terms and Conditions is February 1, 2012.

I have read and understand all the above information and wish to continue with establishing an account in the State Disability Insurance (SDI) Online.

I Do Not Agree

I Agree

Physician/Practitioner: Account Verification Information

*Indicates Required Field

If you already have an account with SDI, [log in here](#).

Personal Information

Please enter your full legal name to register.

*First Name:

Middle Name:

(if you have no middle name, leave blank)

*Last Name:

Suffix:

(if you have no suffix, leave blank)

*E-mail Address:

*Re-Type E-mail Address:

*Date of Birth: (MMDDYYYY)

*Last four digits of Social Security Number:

Physician/ Practitioner Information

*License Type:

*Physician/Practitioner License Number:

NPI Number:

*License Expiration Date: (MMDDYYYY)

Medical School Name:

Medical School Year Graduated:

Address and Phone Number

Please enter the address and phone number as provided to the Department of Consumer Affairs.

US International

*Address Line 1:

Address Line 2:

*City:

*State:

*ZIP Code:

*Phone Number: Ext: Check here if the phone number is international
(No dashes or spaces)

Next Cancel

Physician/Practitioner: Setup Security Profile Information

*Indicates Required Field

Account Information

Enter a Username and Password. Do not share your password with anyone.

*Username:
(must be 6 to 15 characters, no special characters)

*Password: (case sensitive)
(must be 8 to 12 characters long, including an uppercase letter, a lowercase letter, a number, and one of the following: ! @ # \$ % ^ & * ()

*Re-Type Password: (case sensitive)

*Password Hint:

Choose your Security Questions and enter your answer to each question. This will be part of your Account Recovery Options.

*Question 1:

*Answer to Question 1:

*Question 2:

*Answer to Question 2:

*Question 3:

*Answer to Question 3:

*Question 4:

*Answer to Question 4:

*Choose your Personal Image and enter a Personal Image Caption for it. The image along with your image caption helps you know that you are at a valid EDD site and that it is safe to enter information. [Refresh to get a new set of personal images.](#)



*Personal Image Caption:

Next Cancel

Physician/Practitioner: Personal Profile Information

*Indicates Required Field

Communication Preferences

Indicate below how you prefer to be notified. Some EDD forms are not available online and will be sent through the US Postal Service.

- *Preferred Communication:
- I prefer to be notified by e-mail.
 - I prefer to be notified by paper mail
 - I do not want to receive notifications. I will be reviewing the items in my message center regularly

Submit

Cancel

Account Setup Confirmation

Successful Account Creation Notification

Your account has been created and your EDD Customer Account Number is [REDACTED]. A notification has been sent to you via e-mail. If you do not receive an email, please check your junk/spam folder. To ensure e-mails from the EDD appear in your inbox, add noreply@edd.ca.gov to your address book.

[Login](#)

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Access SDI Online Accounts

language: English

- Contact SDI
- Online
- By Location
- By Phone
- Telephone Numbers
- Automated Info System

SDI Online Login

*Indicates Required Field

*Username:

Submit

[Forgot username?](#)
[Register for](#)

SECURITY REMINDER

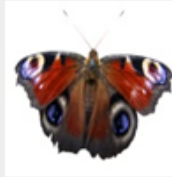
Enter the username you provided during registration. We will ask you for your new password and display your personal image on the next screen.

Confirm Your Personal Image and Log In

*Indicates Required Field

Verify your personal image and enter your password.

Personal Image:



Personal Image Caption: test

Username:

*Password: (case sensitive)

Log In

[Forgot your personal image?](#)
[Incorrect personal image showing?](#)
[Forgot password?](#)

Physician/Practitioner Home

*Indicates Required Field

License Information

Licensee Name	License Number
---------------	----------------

Message Center

[Items Requiring Attention and Notices](#) [New: 1 , Total: 3]

[Saved Drafts](#) [Total: 7]

Claimant/Claim Search

Search By:

Claim ID
Claim ID
Claimant Receipt Number
My Receipt Number

Search

Cancel

Claimant/Claim Results

MAIN MENU

- Home
- Inbox
- Saved Drafts
- Manage My Profile
- Contact Us

Home

*Indicates Required Field

License Information

Message Center

Inbox

It is important to read all messages from EDD carefully. Select the subject hyperlink below to view the message.

No Results Found

Saved Drafts

Saved Drafts

To open and complete a form that you saved, select the Form Name. Saved drafts are stored for a limited number of days and will be automatically deleted on the date indicated. To delete a draft immediately, select the Delete action.

No Results Found

MAIN MENU

- Home
- Inbox
- Saved Drafts
- Manage My Profile
- Contact Us

Home

*Indicates Required Field

License Information

Physician/Practitioner Update Personal Profile Information

*Indicates Required Field

Physician/Practitioner Information

Address updates must be submitted in writing to the Medical Board with the Department of Consumer Affairs (DCA). DCA will provide EDD with your updated address when the next license validation is done.

Contact Us

*Indicates Required Field

Disability Insurance General Questions

For answers to general questions, please visit our Frequently Asked Questions page at: <http://www.edd.ca.gov/Disability/FAQs.htm>. If you have a question that is not addressed or if you would like to report fraud, you may contact the State Disability Insurance office by completing the information below.

*Category:

*Message:

*How do you want to receive the response?

Add a Treatment Address



MAIN MENU

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- Inbox
- Saved Drafts
- Manage My Profile
- Search

Home

*Indicates Required Field

License Information

Licensee Name

License Number

Message Center

[Inbox](#) [New: 0 , Total: 0]

[Saved Drafts](#) [Total: 0]

Search

To submit a form, search by Claim ID. To obtain information regarding forms previously submitted, search by My Receipt Number. claimant's portion of the application for Disability Insurance, search by Claimant Receipt Number.



MAIN MENU

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- Inbox
- Saved Drafts
- Manage My Profile
- Contact Us

PAGE MENU

- Change Security Questions
- Change Password
- Change Personal Image
- Manage Treatment Address**
- Change Medical Representative

Physician/Practitioner Update Personal Profile Information

*Indicates Required Field

Physician/ Practitioner Information

Address updates must be submitted in writing to the Medical Board with the Department of Consumer Affairs. An updated address will be reflected on your license when the next license validation is done.

Treatment Address

Treatment Address

You may have multiple treatment addresses associated with your account. The treatment addresses below will appear as selection options when completing online forms and will allow you to quickly provide your address without having to re-type it.

No Results Found

Add

Add Modify Treatment Address

*Indicates Required Field

Add/Modify Treatment Address

US International

*Address Line 1:

Address Line 2:

*City:

*State: CA

*ZIP Code:

*Phone Number: Ext Check here if the phone number is international

Save Cancel

MAIN MENU

Home

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PAGE MENU

Change Security Questions

Change Password

Change Personal Image

Manage Treatment Address

Manage Medical Representative

Utilities

Treatment Address

Treatment Address

You may have multiple treatment addresses associated with your account. The treatment addresses below will appear as selection options when completing online forms and will allow you to quickly provide your address without having to re-type it.

Address	Phone Number	Action
123 Main St. Anytown, CA 95814	000-000-0000	Modify Delete

Add

Assign a Medical Representative



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Home

*Indicates Required Field

License Information

Licensee Name

License Number

Message Center

[Inbox](#) [New: 0 , Total: 0]

[Saved Drafts](#) [Total: 0]

Search

To submit a form, search by Claim ID. To obtain information regarding forms previously submitted, search by My Receipt Number. claimant's portion of the application for Disability Insurance, search by Claimant Receipt Number.

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PAGE MENU

- Change Security Questions
- Change Password
- Change Personal Image
- Manage Treatments Address
- Manage Medical Representative**

Physician/Practitioner Update Personal Profile Information

*Indicates Required Field

Physician/ Practitioner Information

Address updates must be submitted in writing to the Medical Board with the Department of Consumer Affairs (DCA). DCA will provide EDD with your updated address when the next license validation is done.

Licensee Name: _____
License Type: Physician or Surgeon (MD)

Add Delete Medical Representative

Medical Representative Information

You may have no more than seven (7) representatives who may access your certification information and assist in completing the forms. Please select the Add button to enter a new Medical Representative. To modify or delete a Medical Representative, select the appropriate action. You are still responsible for certifying the medical forms.

No Results Found

Med	Me	Act
		Add

*Re-Typ

National

Communic

Indicate below

*Preferred Communication: I prefer to be notified by e-mail.
 I prefer to be notified by paper mail
 I do not want to receive notifications. I will be reviewing the items in my message center regularly

Add Modify Medical Representative

*Indicates Required Field

Add Representative

*First Name:

Middle Name:

(if the medical representative has no middle name, leave blank)

*Last Name:

Suffix:

(if the medical representative has no suffix, leave blank)

*Last 4 Digits of Social Security Number:

*E-mail Address:

*Re-Type E-mail Address:

*Date of Birth: (MM/DD/YYYY)

*Treatment Address:

*Account Status:

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Add Delete Medical Representative

Medical Representative Information

You may have no more than seven (7) representatives who may access your certification information and assist in completing the forms. Please select the Add button to enter a new Medical Representative. To modify or delete a Medical Representative, select the appropriate action. You are still responsible for certifying the medical forms.

Name	Last 4 Digits of Social Security Number	E-mail Address	Date of Birth	Treatment Address	Account Status	Action
Jane Doe	1234	email@email.com	01-01-1950	800 Capitol Mall Sacramento CA 95814-4807	Active	Modify Delete

Add

Submit a DE 2501 Part B – Physician/Practitioner Certificate

Home

*Indicates Required Field

License Information

Licensee Name	License Number
Jane Doe	CA00000

Message Center

[Inbox](#) [New: 0 , Total: 0]

[Saved Drafts](#) [Total: 0]

Search

To submit a form, search by Claim ID. To obtain information regarding forms previously submitted, search by My Receipt Number. To locate the claimant's portion of the application for Disability Insurance, search by Claimant Receipt Number.

*Search By:

*Patient Last Name:

Search Results

Receipt Number	Patient Name	Date of Birth	Action
R100000000033909	John Doe	01-01-1950	Submit Physician/Practitioner Certificate

View Claimant Portion

View Claimant DE 2501

Refer to the *Claim for Disability Insurance (DI) Benefits (DE 2501) Claimant's Statement* while completing this form. To open the Claimant's Statement, click the [hyperlink below](#) and it will open in a new window.

[View the Claim for Disability Insurance \(DI\) Benefits Claimant \(DE 2501\)](#)

Next Cancel

CA .GOV **EDD** Employment Development Department
State of California [Skip to main content](#) [Help](#) | [Logout](#)

MAIN MENU

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Treatment Address

```
graph LR; 1((1)) --> 2((2)); 2 --> 3((3)); 3 --> 4((4));
```

You are currently on step 1 of 4: Treatment Address

Section 2B - Treatment Address

If the patient was treated at an address other than those shown below, navigate to your profile and add the treatment address.

Address	Action
123 Main St. Anytown, CA 95814	Select

Previous Not Found Cancel

You are currently on Step 2 Patient Information

***Indicates Required Field**

Section 1 - Patient Information

Patient's Name: John Doe Receipt Number: R100000000035336
Social Security Number: Date of Birth: (MMDDYYYY)
File Number:

Section 2A - Physician/Practitioner Information

Name: Jane Doe Treatment Address 123 Main St.
Anytown, CA 95814
License Number: CA00000 State of Licensure: CA
Country of Licensure: United States
*Phone Number: Ext: Check here if the phone number is international
(No dashes or spaces)
Type: Physician or Surgeon (MD) Specialty (if any):

Section 3 - Treatment Information

This patient has been under my care and treatment for this medical problem:
*From: (MMDDYYYY) To: (MMDDYYYY)
*Are you presently treating the patient for this medical condition? Yes No
Treatment Intervals:
*Was the patient seen previously by another physician/practitioner or
medical facility for the current disability/illness/injury?
If "Yes," enter date of first treatment: (MMDDYYYY)
*At any time during your attendance for this medical problem, has the patient been incapable of Yes No
performing his/her regular or customary work?

Previous

Next

Save as Draft

Cancel

You are currently on Step 3 Claim Information

*Indicates Required Field

Section 4A - Claim Information

*Date Disability Began: (MMDDYYYY)

Indicate if the disability was caused by accident or trauma; and if so, indicate the date the accident or trauma occurred below:

*Accident or trauma? Yes No Date occurred: (MMDDYYYY)

For non-pregnancy related claims, you must provide the following date or indicate the disability is permanent.

Date you released or anticipate releasing patient to return to his/her regular or customary work: (MMDDYYYY)

Check here to indicate patient's disability is permanent and you never anticipate releasing patient to return to his/her regular or customary work:

Enter the ICD Diagnosis Code and version for the primary disabling condition that prevents the patient from performing his/her regular or customary work below:

*ICD Diagnosis Code: *Diagnosis Code Version:

ICD Diagnosis Code(s) for Secondary Disabling Condition(s):

ICD Diagnosis Code: Diagnosis Code Version:

ICD Diagnosis Code: Diagnosis Code Version:

ICD Diagnosis Code: Diagnosis Code Version:

*Diagnosis - If no diagnosis has been determined, enter a detailed statement of symptoms:

Findings - State nature, severity, and extent of the incapacitating disease or injury, include any other disabling conditions:

Type of treatment/medication rendered to patient:

If the patient was hospitalized, enter the date of entry, date of discharge and whether the patient is still hospitalized below:

Date of entry: (MMDDYYYY)

Date of discharge: (MMDDYYYY)

Patient is still hospitalized? Yes No

Check here if the patient is deceased:

Date of death: (MMDDYYYY)

City:

Country:

State:

Enter type and date of surgery/procedure most recently performed or to be performed below:

Type:

Date: (MMDDYYYY)

Enter the ICD Procedure Code and version for surgery/procedure(s) planned or performed below:

ICD Procedure Code:

Procedure Code Version:

ICD Procedure Code:

Procedure Code Version:

ICD Procedure Code:

Procedure Code Version:

ICD Procedure Code:

Procedure Code Version:

Enter the CPT code for surgery/procedure(s) planned or performed below:

CPT Code:

CPT Code:

CPT Code:

CPT Code:

Was the patient unable to work immediately prior to the surgery or procedure? Yes No

If "Yes," please provide the first date the patient was unable to work prior to the surgery or procedure: (MMDDYYYY)

If this patient has not delivered and you do not anticipate releasing the patient to return to regular or customary work prior to the estimated delivery date, provide estimates for the number of days you anticipate the patient will be disabled after delivery for both of the following delivery types:

Vaginal delivery:

Cesarean delivery:

If this patient has delivered, indicate type of delivery and any complications as applicable.

Type of delivery:

If pregnancy is/was abnormal, state the complication(s) causing maternal disability:

[Previous](#)

[Next](#)

[Save as Draft](#)

[Cancel](#)

You are currently on Step 4 Declaration

Section 7 - Certification

All Persons Authorized to Certify:

- All Physicians (Medical or Osteopathic Physician and Surgeon, Chiropractor, Dentist, Podiatrist, Optometrist, Designated Psychologist): I certify under penalty of perjury that the patient is unable to perform his/her regular or customary work because of the disability condition(s) listed above and I have treated the patient within my scope of practice.
- Nurse Practitioner: I certify under penalty of perjury that the patient is unable to perform his/her regular or customary work because of the disability condition(s) listed above and I have treated the patient within my scope of practice. If for a condition other than a normal pregnancy or delivery, I certify that I have performed a physical examination and have collaborated with a physician and surgeon.
- Registrar of a county hospital in California or medical officer of US Government medical facility: I certify under penalty of perjury that the patient is unable to perform his/her regular or customary work because of the disability condition(s) listed above and these conditions are shown by the patient's hospital chart.
- Other

Title of the person if not covered above (must be able to legally certify to a disability):

To review your information before you submit, select the hyperlink below. Your information will display below the Claimant's Statement.

[View the Claim for Disability Insurance \(DI\) Benefits Physician/Practitioner Certification \(DE 2501\)](#)

Previous

Submit

Save as Draft

Cancel

Confirmation

Confirmation

Please print this page for your records. If a printer is unavailable at this time, please record the Form Receipt Number below. The Form Receipt Number is required to retrieve a copy of the *Claim for Disability Insurance (DI) Benefits* (DE 2501). You will not be able to access your confirmation page and Form Receipt Number after this window is closed.

Form Receipt Number: [R10000000035344](#)

Submit a DE 2525xx Supplementary Certificate to Continue Benefits



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- [Contact Us](#)

Home

*Indicates Required Field

License Information

Licensee Name	License Number
Jane Doe	CA00000

Message Center

[Inbox](#) [New: 0 , Total: 0]
[Saved Drafts](#) [Total: 0]

Search

To submit a form, search by Claim ID. To obtain information regarding forms previously submitted, search by My Rec claimant's portion of the application for Disability Insurance, search by Claimant Receipt Number.

*Search By:

*Patient Last Name:

Search Results

Claim ID	Patient Name	Date of Birth	Claim Effective Date	Claim
DI1000000012	John Doe	01-01-1950	03-25-2012	Disab



[Skip to main content](#)

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Claim Summary

Claim Summary

Claimant Name: John Doe

Claim ID: DI-1000-000

Claim Effective Date: 03-25-2012

My Message Center Regarding John Doe

[Inbox](#) [New: 0, Total: 0]

[Saved Drafts](#) [Total: 0]

My Forms Available to Submit for John Doe

Below is a list of forms available for submission. Please note that not all forms will be available at all times.

[DE 2525XX](#)

My Forms Submitted for John Doe

No Results Found

Physician/Practitioner Supplementary Certificate (Part 1)

*Indicates Required Field

Section 1 - Physician/Practitioner Information

Name: Jane Doe f License Number: CA00000

Section 2 - Patient Information

Patient Name: John Doe Date of Birth: 01-01-1950
Social Security Number: XXX-XX1234
Claim ID: DI-1000- Claim Effective Date: 07-23-2012

Section 3 - Form Information

Please complete and submit this information by the due date.

Issue Date: Due Date:

Section 4A - Physician/Practitioner's Supplementary Certificate

Patient File Number:

Specialty, if any:

*Are you still treating the patient? Yes No

*Date of last treatment: (MMDDYYYY) Next Appointment Date: (MMDDYYYY)

What present condition continues to make the patient disabled?

Enter the ICD Diagnosis Code and version for secondary disabling condition (s) that prevents the patient from performing his/her regular or customary work below:

ICD Dia

ICD Diagnosis Code: <input type="text"/>	Diagnosis Code Version: <input type="text"/>
ICD Diagnosis Code: <input type="text"/>	Diagnosis Code Version: <input type="text"/>
ICD Diagnosis Code: <input type="text"/>	Diagnosis Code Version: <input type="text"/>

Describe how the patient's present condition/impairment prevents him/her from returning to his/her regular or customary work.

What factors or complications are disabling the patient longer than previously estimated for this type of illness or injury?

Next Save as Draft Cancel

Physician/Practitioner Supplementary Certificate (Part 2)

*Indicates Required Field

Section 4B - Physician/Practitioner's Supplementary Certificate

*Was the patient hospitalized? Yes No

If "Yes," provide the following:

Date of Entry: (MMDDYYYY)

Date of Discharge: (MMDDYYYY)

Check here if patient is still hospitalized

*Was surgery/procedure performed, or will a surgery/procedure be performed? Yes No

If "Yes," type of surgery/procedure:

Date of surgery/procedure: (MMDDYYYY)

Enter the ICD Procedure Code and version for the surgery/procedure(s) planned or performed below:

ICD Procedure Code:

Procedure Code Version:

ICD Procedure Code:

Procedure Code Version:

ICD Procedure Code:

Procedure Code Version:

ICD Procedure Code:

Procedure Code Version:

Enter the CPT Code for the surgery/procedure(s) planned or performed below:

CPT Code:

CPT Code:

CPT Code:

CPT Code:

Present estimated date patient will be able to perform his/her regular or customary work: (MMDDYYYY)

Check here to indicate patient's disability is permanent and you never anticipate releasing patient to return to his/her regular or customary work.

*Would the disclosure of this information to your patient be medically or psychologically detrimental? Yes No

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Submit Form

Section 5 - Certification

Submitted by: Jane Doe

All Physicians (Medical or Osteopathic Physician and Surgeon, Chiropractor, Dentist, Podiatrist, Optometrist, Psychologist)

I certify under penalty of perjury that the patient is unable to perform his/her regular or customary work because of the disabling condition(s) listed above and I have treated the patient within my scope of practice.

Nurse Practitioner

I certify under penalty of perjury that the patient is unable to perform his/her regular or customary work because of the disabling condition(s) listed above and I have treated the patient within my scope of practice. If for a condition other than a normal pregnancy or delivery, I certify that I have performed a physical examination and have collaborated with a physician and surgeon.

Registrar of a County Hospital in California or Medical Officer of a US Government Medical Facility

I certify under penalty of perjury that the patient is unable to perform his/her regular or customary work because of the disabling condition(s) listed above and these conditions are shown by the patient's hospital chart.

Other

Title of person if not covered above (must be able to legally certify to a disability):

[Previous](#)

[Submit](#)

[Save as Draft](#)

[Cancel](#)

Confirmation

Form Successfully Submitted

Please print this page for your records. If a printer is unavailable at this time, please record the Form Receipt Number below. The Form Receipt Number is required to retrieve a copy of the *Physician/Practitioner's Supplementary Certificate* (DE 2525XX). You will not be able to access your confirmation page and Form Receipt Number after this window is closed.

Form Receipt Number [R100000000061009](#)



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Claim Summary

Claim Summary

Claimant Name: John Doe

Claim ID: DI-1000-000-I

Claim Effective Date: 03-25-2012

My Message Center Regarding John Doe

[Inbox](#) [New: 0, Total: 0]

[Saved Drafts](#) [Total: 0]

My Forms Available to Submit for John Doe

Below is a list of forms available for submission. Please note that not all forms will be available at all times.

[DE 2525XX](#)

My Forms Submitted for John Doe

Form Name	Receipt Number	Submitted Date
2525XX Supplemental Medical Cert	R1000000000	11-09-2012

Summary

- * SDI Basics
- * Legal Basis
- * IME definition and logistics
- * IME Provider Applications and Agreements
- * SDI Online
 - * Sign up
 - * Use



SDI Contact Information

Disability Insurance
English

800-480-3287

Disability Insurance
Español

866-658-8846

Paid Family Leave
English

877-238-4373

Paid Family Leave
Español

877-379-3819

Questions?

